

ethikos Volume 34, Number 7. July 01, 2020 CFP Board adopts new procedural rules

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After a series of comment periods and drafts, the Certified Financial Planner Board of Standards Inc. issued new procedural rules^[1] to help certified financial planners navigate ethical practices and standards. The new rules are in effect as of June 30, 2020. They consolidate and replace Disciplinary Rules and Procedures and Appeal Rules and Procedures that provided a framework for ethical standards.

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