
29 C.F.R. § 4262.7

Plan information.

(a) *Basic information.* An application for special financial assistance must include all of the following information with respect to the plan and amount of special financial assistance requested:

- (1) Name of the plan, Employer Identification Number (EIN), and three-digit Plan Number (PN).
- (2) Name of the individual filing the application and role of the individual with respect to the plan.
- (3) Name, address, email, and telephone number of the plan sponsor and the plan sponsor's authorized representatives, if any.
- (4) The total amount of special financial assistance requested under § 4262.4(a)(1) or (2).

(b) *Eligibility.* An application must identify the eligibility requirements in § 4262.3 that the plan satisfies to be eligible for special financial assistance. An application for a plan that is eligible under section 4262(b)(1)(C) of ERISA must include a demonstration to support that the plan meets the eligibility requirements.

(c) *Priority group identification.* An application must identify any priority group under § 4262.10(d)(2) that the plan is in. An application must include a demonstration to support the plan's inclusion in a priority group, unless the plan is insolvent under section 4245(a) of ERISA, has implemented a suspension of benefits under section 305(e)(9) of ERISA as of March 11, 2021, is in critical and declining status (as defined in section 305(b)(6) of ERISA) and had 350,000 or more participants, or is listed on PBGC's website at www.pbtc.gov as a plan in priority group 6, as defined under § 4262.10(d)(2)(vi).

This document is only available to subscribers. Please [log in](#) or [purchase access](#).

[Purchase Login](#)