
42 C.F.R. § 435.725

Post-eligibility treatment of income of institutionalized individuals in SSI States: Application of patient income to the cost of care.

- (a) *Basic rules.* (1) The agency must reduce its payment to an institution, for services provided to an individual specified in paragraph (b) of this section, by the amount that remains after deducting the amounts specified in paragraphs (c) and (d) of this section, from the individual's total income,
- (2) The individual's income must be determined in accordance with paragraph (e) of this section.
- (3) Medical expenses must be determined in accordance with paragraph (f) of this section.
- (b) *Applicability.* This section applies to the following individuals in medical institutions and intermediate care facilities.
- (1) Individuals receiving cash assistance under SSI or AFDC who are eligible for Medicaid under § 435.110 or § 435.120.
- (2) Individuals who would be eligible for AFDC, SSI, or an optional State supplement except for their institutional status and who are eligible for Medicaid under § 435.211.
- (3) Aged, blind, and disabled individuals who are eligible for Medicaid, under § 435.231, under a higher income standard than the standard used in determining eligibility for SSI or optional State supplements.
- (c) *Required deductions.* In reducing its payment to the institution, the agency must deduct the following amounts, in the following order, from the individual's total income, as determined under paragraph (e) of this section. Income that was disregarded in determining eligibility must be considered in this process.

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